Charity Reports

Charity Reports for MYOB Accounting Software

WHO IS IT DESIGNED FOR ?

CHARITY REPORTS is designed for all smaller size Charities in New Zealand, which are required by the Charities Commission to file annual reports under either Tier 3 or Tier 4 levels.

WHAT ARE ITS FEATURES ?

Reports

Tier 3
Statement of Service Performance
Statement of Financial Performance
Statement of Financial Position
Statement of Cash Flows

Tier 4
Statement of Service Performance
Statement of Receipts and Payments
Statement of Resources and Commitments

Maintenance

Create a MYOB Map File
Create a Map Code File
Create a Report Template File
View the Tier Level Chart

HOW IT WORKS

The reports required by the Charities Commission are summarised with relatively few headings. The software uses a system where each account in the MYOB file is mapped to the relevant line in the report.

The software uses data from the following sources:

MYOB Business file
The file type includes AccountRight file and Essential files.

A Report file
This file is the Excel file where the reports will be written to.
It can be either stand alone or an existing template file.

An MYOB Map file
This file is created by the software and lists all accounts in the MYOB data file.

A Map Code file
This file is created by the software and lists all relevant codes for each report.

The software will provide a starting point which you can then refine and improve.

HELP

The software includes help notes and explanations for each function within the software.

The Template file created by the software provides the required Excel sheets and examples of text.

CHARITIES SERVICES

There is a considerable amount of information available at
https://www.charities.govt.nz/

PRICING

Standard price for Charity Reports: NZ**$350** plus GST
There is also a monthly option, at $100 (plus GST) per month.
(You can select how many months you wish to pay for)

Further details are available on www.computingsolutions.co.nz

This product works with all MYOB AccountRight software applications.
It will also work with New Essentials online files.

MYOB refers you to the solution provider for all support enquiries.

COMPUTING SOLUTIONS LTD

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WHERE DO I GET A COPY ?

You can download a free trial version from www.computingsolutions.co.nz

COMPUTING SOLUTIONS LTD

Mobile   +64 27 438 5082
E-mail   info@computingsolutions.co.nz

INSTALLING A COPY

1)   download the software from the website below and install it on the desired PC

2)   use Setup / Registration and 'Print the form'. Complete the details and email it or fax it to us.   Once arrangements are made for payment, we will return a key number for registration.   Please include your contact details, including email address on the form.

3)   once the key number is received, use Setup / Registration, read the licence and register. Then use Setup / MYOB Connection and connect to your c

4)   all features of Charity Reports will now be available.

MYOB®

Professional Developer